

International Equities Offering

Cashel Family Office is able to offer investors access to global markets including various asset classes such as equities, foreign exchange and alternative investments.

Why trade internationally?

Greater investment opportunities

International trading opens up a world of fast-growing sectors that are yet to reach full maturity and sectors vary in growth profile to many available in Australian investment markets.

Reducing risk

As an investor, diversifying your portfolio with international equities can help mitigate the risk of domestic market shocks by lowering exposure to Australian market and business cycles.

Access to different markets

Your Cashel Family Office international equities account will allow you to trade on over 30 exchanges globally (additional markets may be made available on request).

Your Cashel Family Office investment manager will assist you in accessing these markets, tailoring strategies and exposures specific to your portfolio needs.

Multi-currency accounts

Your Cashel Family Office account has the capacity to hold multiple foreign currencies and a portfolio made up of a combination of local and offshore investments.

Combined domestic and international investment platforms

You are also able to view both your domestic and international investments and (depending on the administration platform selected) receive consolidated reporting via the Cashel Family Office investment platform. This is also made available to you via personalised online access.

Model portfolio choice

Investors are able to invest offshore in a number of ways with assistance from Cashel Family Office:

- On a self directed basis
- Utilising research provided by Cashel, or via
- One of the Cashel Model Portfolios.

Investing in international equities will open up many model portfolio options.

Access to global research

Cashel is able to guide and assist your investment process using economic and company specific data from both in-house and external research.

Cashel Family Office

Cashel Family Office has been designed to cater for the needs of multi-generational families. The total Cashel Family Office service offering includes:

- Ownership Structuring and Asset Protection
- General Tax Planning
- Superannuation and Retirement Planning
- Risk and Insurance
- Asset Allocation
- High Conviction Opportunities
- Margin Loans
- Administration and Custody
- Estate Planning Financial Advice

Together with the above we work in partnership with your Accounting, Taxation and Legal advisors to ensure that your long term after tax wealth creation and lifestyle goals are met.

Contact Details

If you have any queries regarding Cashel Family Office Services please use the following contact details:

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